

Investment Opportunity Overview

Name of Company:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of Contact\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ email address:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Name of Round:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Amount of Round:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Does the Company have a signed Term Sheet?

Yes\_\_\_\_\_

No\_\_\_\_\_

If **YES**

* Attach signed Term Sheet to this form
* Name of Lead Investor\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_
* Amount of Round Remaining Available\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

If **NO**

* Does the Company have proposed Terms?

Yes\_\_\_\_\_\_

No\_\_\_\_\_\_\_

If **Yes**

* Attach your terms
* How negotiable are these terms?
  + Fully\_\_\_\_\_\_\_\_\_\_\_
  + Partially\_\_\_\_\_\_\_\_
  + Not at all\_\_\_\_\_\_\_